

Lewis Hodgart
Ofgem
9 Millbank
London
SW1P 3GE

Paul Whittaker
UK Director of Regulation

paul.whittaker@uk.ngrid.com
Direct tel +44 (0)1926 653190
Direct fax +44 (0)1926 656520
Mobile +44 (0)7776 170735

www.nationalgrid.com

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Dear Lewis

Notice under section 23 of the Gas Act 1986

I refer to the notice (the "Notice") given by the Gas and Electricity Markets Authority on 18 June 2007 pursuant to Section 23 of the Gas Act 1986 (the "Act") that it proposed to modify National Grid Gas plc's Gas Transporter licence in respect of its Distribution Networks ("DN licence") in the manner described in paragraph 1 of the Notice and set out in Appendix 1 to the Notice.

I confirm that, for the purposes of Section 23 of the Act, National Grid Gas plc hereby consents to the modification of its DN licence in the manner described in paragraph 1 of the Notice and set out in Appendix 1 to the Notice.

Yours sincerely

By e-mail

Paul Whittaker