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Dear Bob,

Notice under section 23(3) of the Gas Act 1986

Reference is made to the notice (the "Notice") given by the Gas and Electricity Markets Authority on 16 February 2007 pursuant to Section 23(3) of the Gas Act 1986 (the "Act") that it proposed to modify Table A2 to Schedule A of National Grid Gas plc's Gas Transporter licence in respect of its National Transmission System ("NTS licence") in the manner set out in the Appendix to the Notice.

I confirm that, for the purposes of Section 23 of the Act, National Grid Gas plc hereby consents to the modification of its NTS licence in the manner specified in the Appendix to the Notice.

Yours sincerely,

Simon Cocks Commercial Director UK Transmission