

28th May 2002

Lisa Vango
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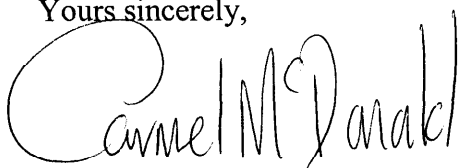
Dear Lisa

Ofgem's consultation paper on the proposed merger of National Grid Group plc and Lattice Group plc to create National Grid Transco plc

With reference to the above consultation paper, you will have received representations from Tim Tutton, Director of Regulation at National Grid set out in a letter dated 28 May 2002.

The comments set out in that letter were agreed with Lattice and you should regard that letter as the joint response of the companies.

Yours sincerely,



CP Chris Bolt
Group Director, Regulation and Public Policy